**INTEREST RATES MARKET NOTICE**

**Date: 14 October 2016**

**Subject:** New Financial Instrument Listing

***(GROWTHPOINT PROPERTIES LIMITED –“GRT15”)***

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The JSE Limited has granted a listing to **GROWTHPOINT PROPERTIES LIMITED** on Interest Rate Market with effect from 17 October 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** GRT15

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 8.858% (3 Month JIBAR as at 12 Oct 2016 of 7.358% plus 150bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 April 2020

**Books Close** 5 January, 5 April, 5 July, 5 October

**Interest Payment Date(s)** 15 January, 15 April, 15 July, 15 October

**Last Day to Register** By 17:00 on4 January, 4 April, 4 July, 4 October

**Issue Date** 17 October 2016

**Date Convention** Following

**Interest Commencement Date** 17 October 2016

**First Interest Payment Date** 15 January 2017

**ISIN No.** ZAG000140013

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/GRT15\_Pricing%20Supplement\_17102016.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/GRT15_Pricing%20Supplement_17102016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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